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NEWS RELEASE

Urgent Supply Chain Update – West Asia Conflict Impact

Mumbai (10th March 2026)

Dear Valued Customer,

We would like to share an important update regarding the ongoing conflict in West Asia and the resulting disruption across global supply chains.

The situation has created significant logistical challenges across multiple fronts. Availability of key feedstocks and energy inputs has tightened, leading to delays in production readiness across several chemical value chains. At the same time, vessel availability has been impacted due to rerouting and congestion, resulting in extended transit times and a sharp increase in ocean freight rates.

In addition, certain upstream manufacturers have declared Force Majeure on key raw materials, further constraining global supply availability. Parallely, energy and feedstock prices have been moving sharply upward, with market conditions remaining highly volatile and difficult to forecast.

Given these developments, **we strongly recommend prioritizing supply security and forward planning. Ensuring adequate inventory coverage for operational continuity is far more critical than focusing solely on price optimization.**

Our team remains closely engaged with the market and committed to supporting you through these challenges.

We encourage you to connect with your account manager at the earliest to review your upcoming requirements and secure available volumes.

Thank you for your continued partnership and trust.